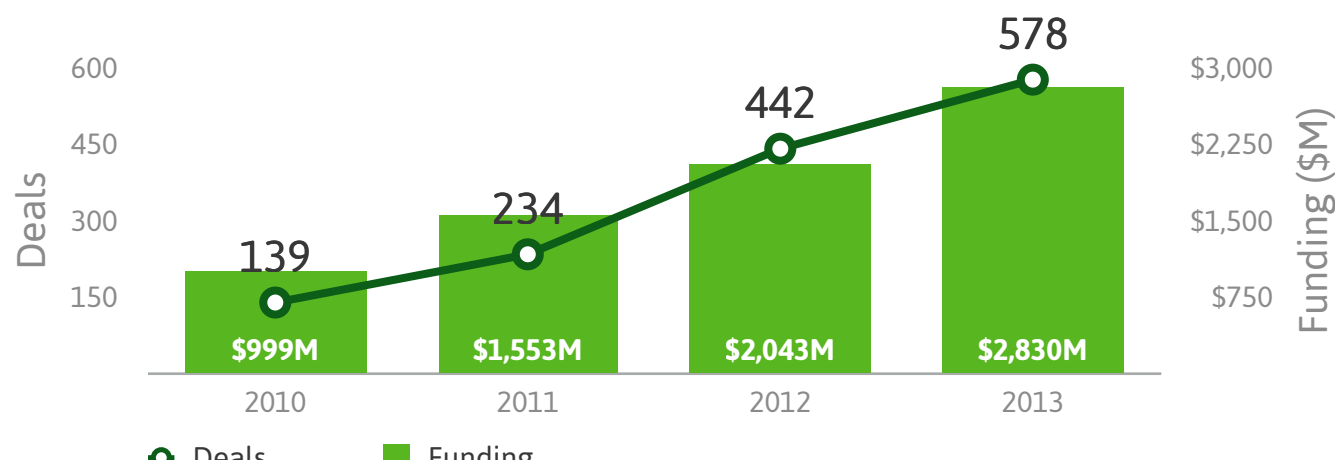


# 2013 Digital Health Funding Insights

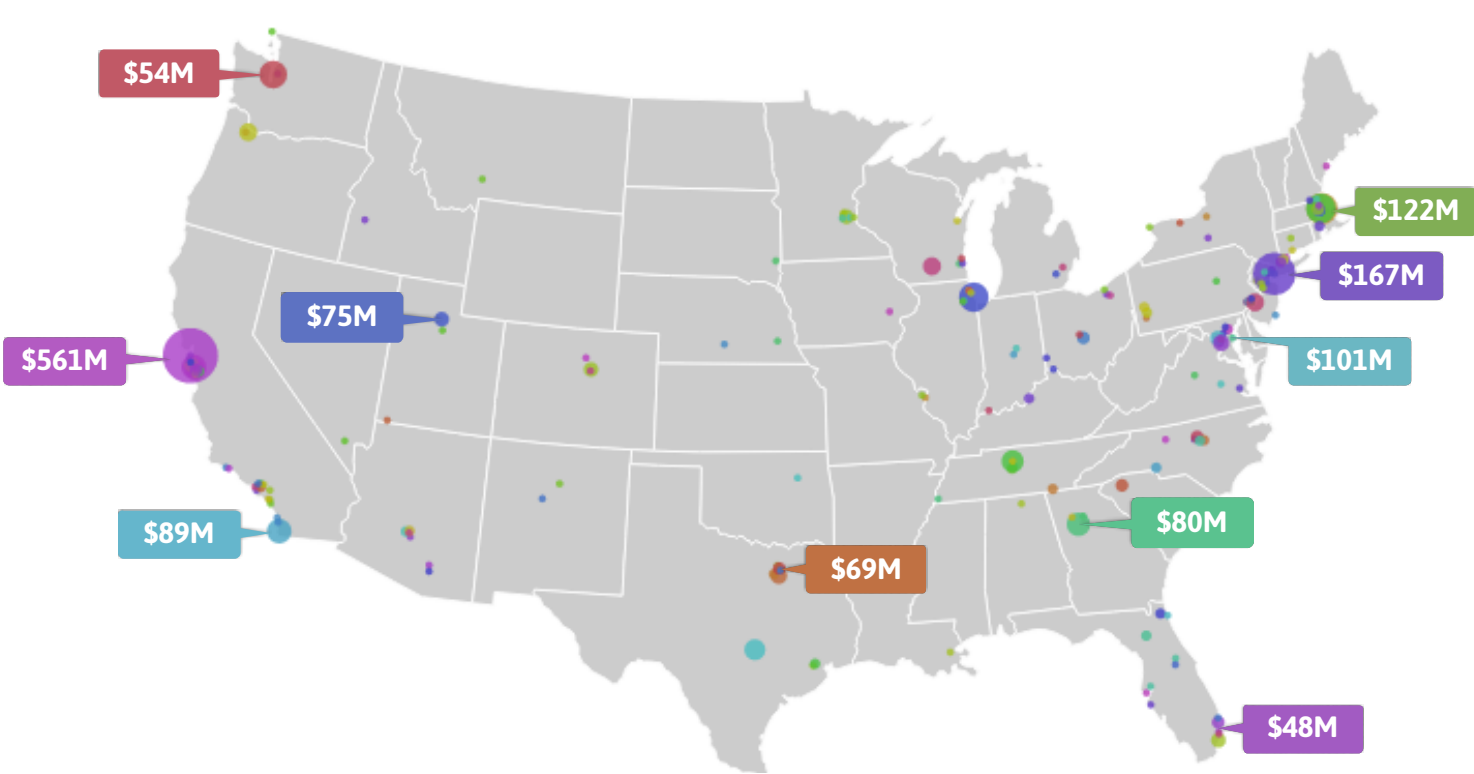
## DIGITAL HEALTH DEALS & FUNDING

Since 2010, funding in digital health is \$7.4B with 1,393 deals



## MOST ACTIVE REGIONS

The majority of funding took place in Northern California and the Northeast



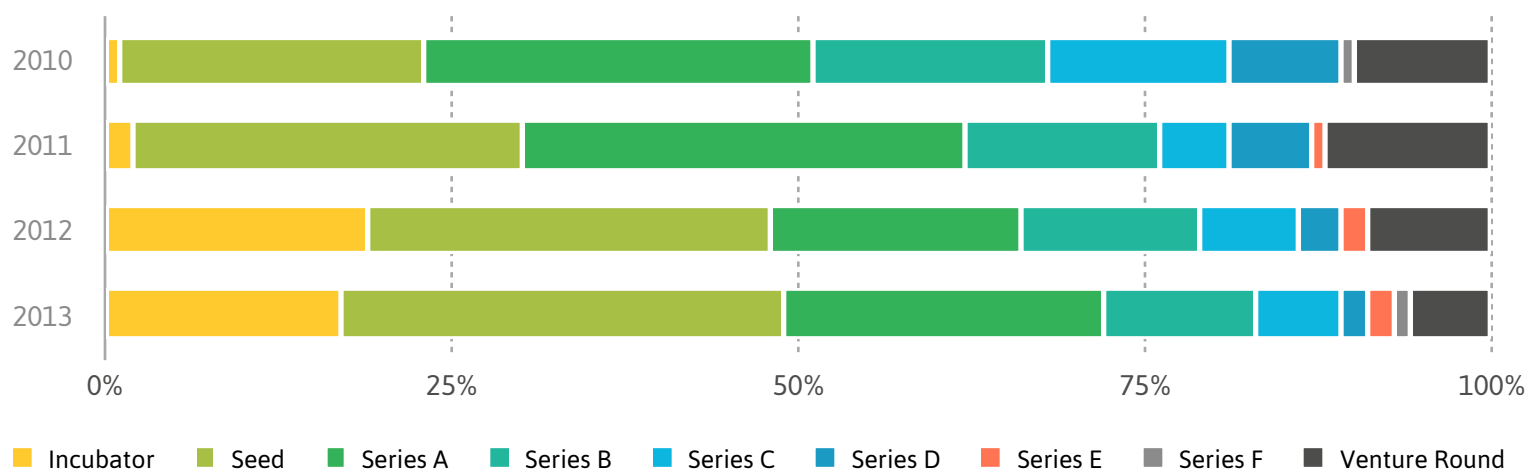
## TOP 10 DEALS

The top 10 deals comprised 20% of all funding in 2013



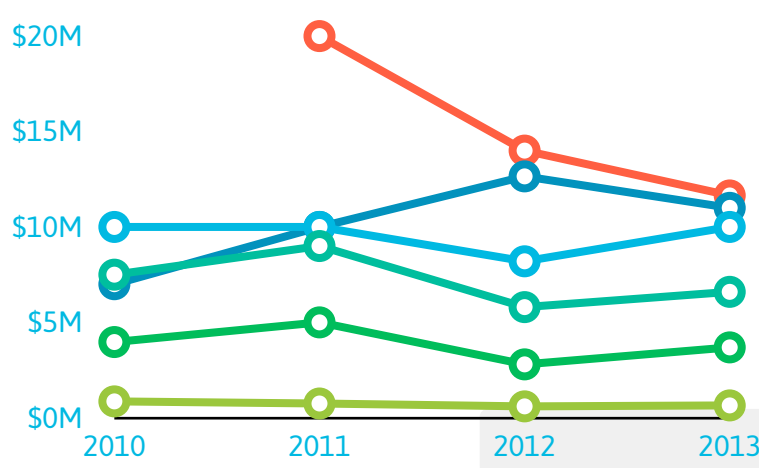
## DEALS BY STAGE

Of all deals in 2013, 71% were early-stage investments.



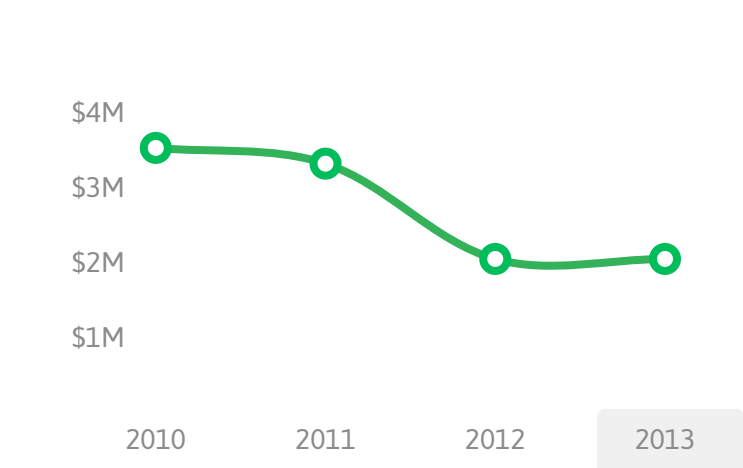
## MEDIAN ROUND BY STAGE

There was a general increase in the size of median rounds between 2012 & 2013 for earlier stage deals

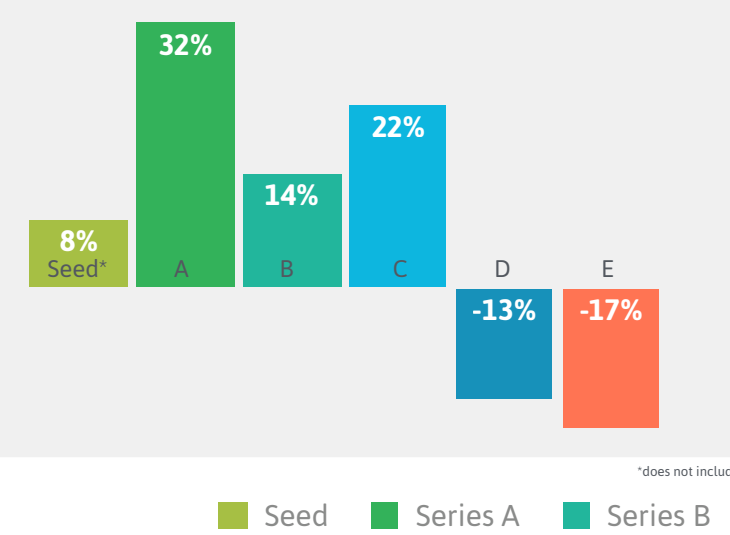


## MEDIAN DEAL SIZE

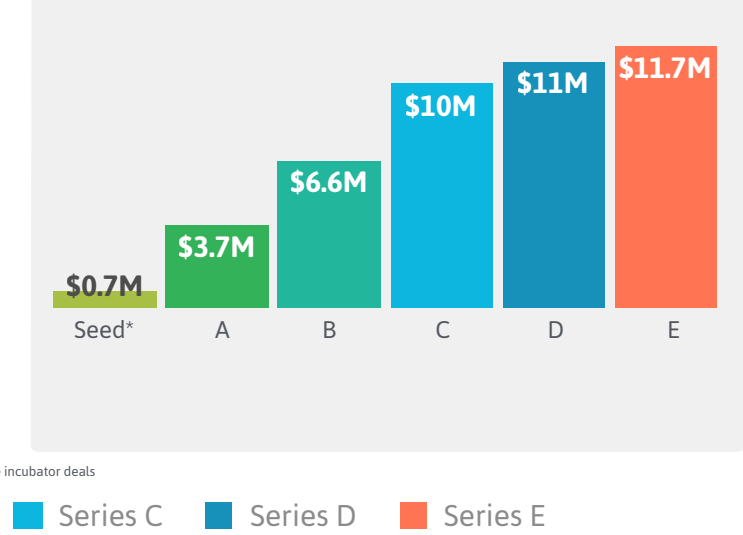
Even though the median deal size remains at about \$2M, there was an increase in smaller rounds & multiple seed rounds



## CHANGE IN DEAL SIZE FROM 2012



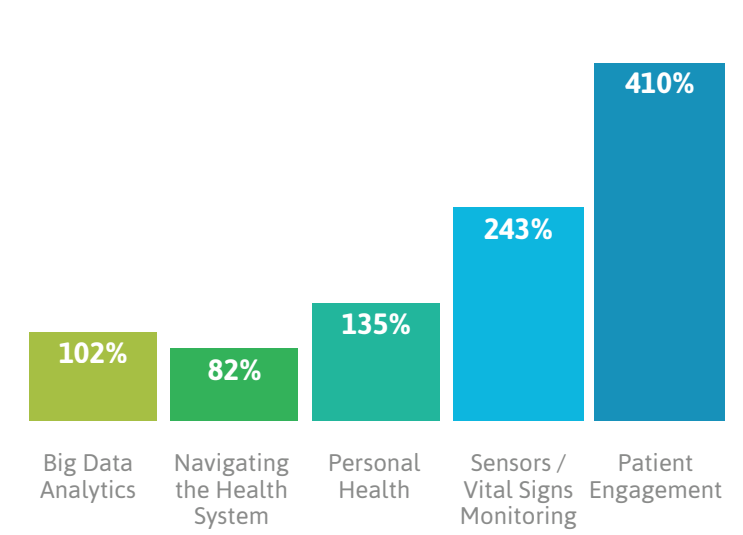
## MEDIAN DEAL SIZE BY ROUND



## TOP FUNDED MARKETS



## GROWTH IN TOP MARKETS 2012-2013



## NOTABLE CORPORATE VCs

In addition, corporate VCs are getting involved at earlier stages



## TOP 10 VCS BY DEAL COUNT

New VCs becoming increasingly active in digital health

